

Public relations contact:

Cristina Fletcher Adobe cfletcher@adobe.com

ANZ Brands Are Investing in Workflow Improvements and Emerging Technology to Succeed in 2023, Adobe Research Reveals

- 88% of senior Australia and New Zealand (ANZ) executives say customer demand for content has significantly increased
- Workflow automation for improving efficiency has become a top priority for 40% of senior executives
- Almost half (45%) of ANZ marketers state lack of time as a barrier to delivering excellent customer experiences
- 88% of ANZ senior brand executives are looking into chatbot and Al-driven customer interactions

SYDNEY, Australia – February 28, 2023 – Adobe released its <u>2023 Digital Trends Report</u>, the 13th annual deep dive into brand marketing and IT priorities for the year ahead. The global survey of more than 9,000 executives, practitioners, and agency employees also explores the technology investments and strategies that set industry leaders apart from the competition.

This year's report reveals that leading brands have prioritised investments in the speed, scale and efficiency of their content creation capabilities and workflows to build stronger customer relationships and succeed in 2023. In parallel, they are enhancing their existing marketing processes and technologies to make the most of their investments and ensure they seize every opportunity throughout the vear.

"Customer expectations for content-rich, personalised experiences have reached new heights, meaning ANZ businesses need to be more creative to deliver meaningful customer experiences," said Katrina Troughton, Vice President and Managing Director, Adobe Australia and New Zealand. "Adobe's Digital Trends Report shows lack of time is the most significant barrier for ANZ businesses to deliver exceptional content. To address this, business leaders need to prioritise a content supply chain and explore new technologies to automate workflows for a streamlined content lifecycle."

Content Creation at Scale

According to the research, 88% of senior ANZ executives say demand for content has significantly increased. Yet despite this seemingly insatiable appetite from customers – who now crave dynamic digital experiences across a growing range of channels – less than a quarter (19%) of brands rate themselves as "good" at creating and delivering content.

Industry leaders are therefore rethinking and streamlining their content supply chains, which cover content campaign planning, creation, delivery, and data analysis. Efficiency and cost-reduction have become the focus: 25% of senior ANZ executives say they have already made their content processes more efficient. While 40% of senior executives aim to streamline or automate processes to work more efficiently in 2023.

One Australian organisation that's already adopted automation is Cotton On Group. To better engage the brand's young audience across multiple markets, the retail brand needed to interact in a more natural, authentic and conversational way.

Rob Hede, Head of Customer Experience, Cotton On Brands said, "We're shifting focus to create content that feels really appropriate. It feels like we're really trying to have a conversation with you and be part of your life."

To do so, Hede needed to create the time for team members to empathise with their customers and flex their creative muscles. Carving out time for creativity first meant liberating the team from trivial design tasks. To manage this, Hede leaned on automated design tools.

"We want to get them focused again on doing amazing work and creating not just duplicating artwork or repeating the files out to multiple currencies or doing manual stuff," Hede said.

Workflow Emerges as a Top Priority

Historically, efforts to accelerate content creation have come at the cost of employee time and freedom. Almost half (46%) of ANZ marketing practitioners cite a lack of time to be creative as a barrier to delivering excellent customer experiences. In addition:

- Less than a quarter (23%) of ANZ practitioners rate their organisations as 'good' or 'very good' at planning, scoping, prioritising, and assigning content to achieve measurable outcomes, compared to 25% in APAC and 33% globally.
- Crucially, almost half (44%) of ANZ marketers say workflow issues are critical in holding back their organisations.

To address this issue and strengthen content development in 2023, leading ANZ brands have prioritised workflow management, digital collaboration and improving their team's skills.

- More than one-third (40%) have prioritised streamlining and leveraging AI or automating collaboration processes so their teams can work more efficiently.
- And 27% of ANZ brands have prioritised building their team's digital and customer experience skills.

Enhancing Current and Emerging Technologies

Investments in content and creative workflows reflect how leaders are prioritising improving processes and technologies to enable success in the current economic climate. Nearly Two thirds (65%) of ANZ leaders plan to invest in new marketing and data technologies in 2023, while another quarter (15%) plan to maximise the value of existing technologies.

Some brands' future planning may be suffering due to economic concerns: 63% of senior brand executives in ANZ report that emphasising immediate needs has come at the cost of longer-term planning and strategy. Globally, brands are looking towards new digital platforms and forms of engagement, where 88% of ANZ senior brand executives are looking into chatbots and Al-driven customer interactions to improve the customer experience. Investment in the Metaverse is also lagging, as 90% of ANZ executives say they don't believe it will apply to their organisation compared to 36% globally.

To download the Adobe Digital Trends 2023 report, click here.

About the Adobe Digital Trends Report

The Adobe Digital Trends Report is a global survey produced in collaboration with Econsultancy that explores how leading organisations are using cutting-edge technologies to empower individuals, transform their business, and connect with their customers. Now in its 13th year, the report draws comparisons between industry leaders and laggards to unearth the strategies, technologies, and issues brands must focus on to succeed and stand out.

Methodology

The 2023 Digital Trends Report is based on an online survey fielded between September and November 2022 to select Econsultancy and Adobe lists. Our findings represent responses from 9,247 qualified respondents, including 793 respondents from Asia Pacific (158 from Australia/New Zealand, 170 from India, 90 from Japan, 137 from South Korea, 54 from Taiwan and 184 from 'other'). Industry 'leaders' and 'laggards' are defined based on brands' responses to a survey question relating to their company's relative performance in 2022 versus sector competitors. This focus on leaders and laggards allows Adobe and Econsultancy to uncover what differentiates commercially successful organisations from their competitors.

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