



Adobe Acrobat Sign und Power Automate

Neil Richter

SC Adobe Sign

Stanislav Rosahatsky

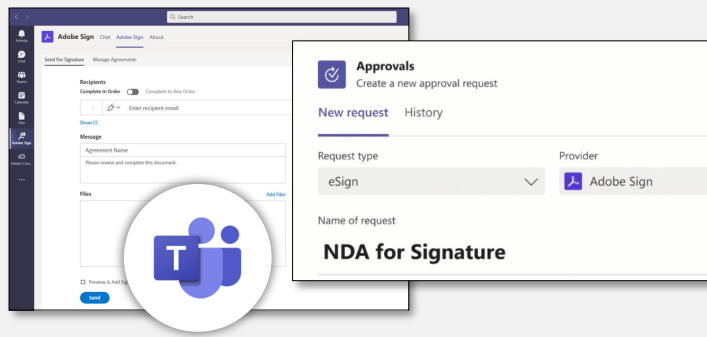
Principal SC Adobe Sign





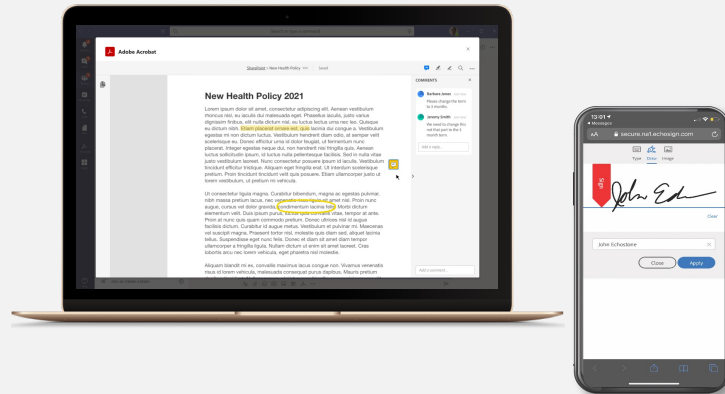
Arbeite von überall

- Mehr als 35 integrierte Integrationen in Microsoft-Anwendungen - kein Wechseln zwischen Anwendungen mehr
- No-code Automatisierung mit Adobe Acrobat Sign und PDF Services API-Konnektoren mit Power Automate



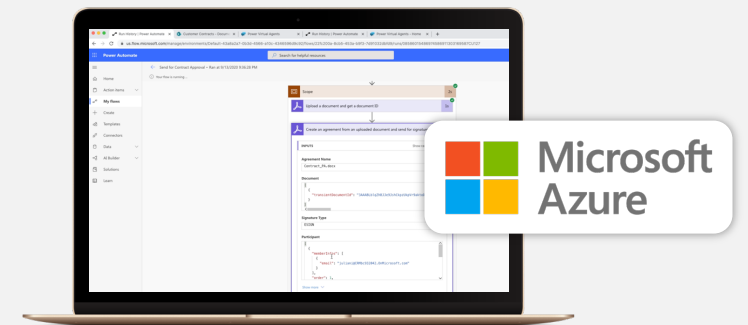
Sorge für optimales Arbeiten

- Greife von überall aus auf Dokumente zu und unterschreibe einfach - im Browser, auf dem Handy und in vertrauten Anwendungen.
- Überprüfung und Kommentierung von Dokumenten und Assets in Echtzeit



Nutze deine IT Investitionen

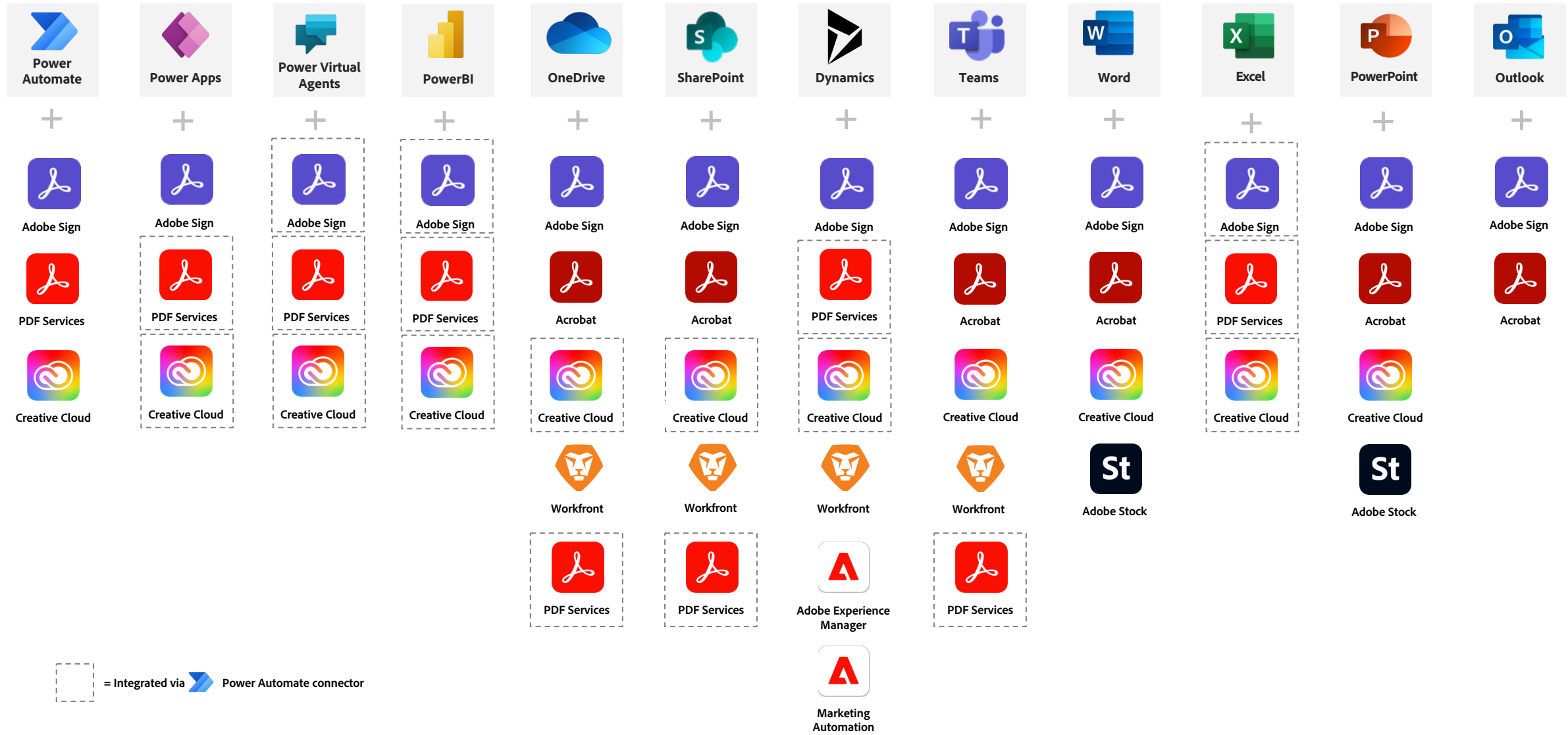
- Läuft global auf Azure und ist berechtigt, Azure-Verbrauchsvorteile zu nutzen
- Bereitstellung und Verwaltung über Azure Active Directory und Microsoft 365 Admin Console



Adobe Document Cloud & Microsoft Power Platform

ERSTELLEN	SIGNIEREN	TRANSFORMIEREN	EXTRAHIEREN
Document Generation Dynamische Erstellung von PDF- und Word-Dokumenten auf Grundlage von JSON-Daten.	Adobe Acrobat Sign Sende und erhalte rechtskonforme elektronische Unterschriften und veröffentliche Webformulare.	PDF Services Wandel PDFs um, z. B. erstellen, kombinieren und in Formate wie Word und andere Formate exportieren.	PDF Extract API Extrahiere Informationen aus PDFs
Generate Word or PDF Conditional sections Dynamic tables and lists Dynamic images Adobe Sign-ready	Capture e-signatures Identity verification Embedded web forms Send in bulk	Create Combine Split Export OCR Protect Compress Reorder Insert Linearize	AI-powered structure analysis Table and image extraction Data provides as JSON

Microsoft 365 und Adobe Integrationen



Integriere Adobe Produkte mit mehr als 500 Konnektoren!



Adobe Sign



PDF Services



Creative Cloud





= Integrated via  Power Automate connector

Deine Vorteile von Adobe Document Cloud und Microsoft Power Platform



Automatisierte Dokumentenverarbeitung

Erstelle, Ändere, OCR und Exportiere PDFs zur Anpassung deiner Dokumenten-Workflows



Entwerfe durchgängige Dokumenten-Workflows

Generiere dynamisch Dokumente, sende diese zur Genehmigung und erfasse elektronische Unterschriften



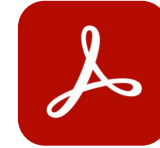
Automatisiere Unterschriften und Genehmigungen

Nahtlose Weiterleitung von Dokumenten zur Genehmigung und elektronischen Unterschrift.



Skalierbare Low-code Apps

Sichere Arbeitsabläufe mit Cloud-basierten Diensten für Data Loss Prevention, Identitäts- und Zugriffsmanagement





Beispiele für Use Cases

Use case 1: Speichere signierte Dokumente in Sharepoint

Signaturprozess starten

Dokument wird signiert

Speichere Signiertes
Dokument auf SharePoint



Ein Vertrag wird von Adobe Acrobat Sign UI oder einer anderen Integration zur Unterzeichnung gesendet.



Signatur auf beliebigem Gerät



Durch einen Trigger speichert PowerAutomate das Dokument automatisch ab

Use case 2: Sende eine neue Datei zur Signatur

Datei wird im Ordner
abgelegt



Im festgelegten Ordner wird
eine neue Datei erzeugt

Ein Trigger startet den Flow



Das neue Dokument wird
abgeholt

Sende zur Signatur



Das Dokument wird in Sign
hochgeladen und zur
Signatur versandt

Mögliche Fortsetzung:



???

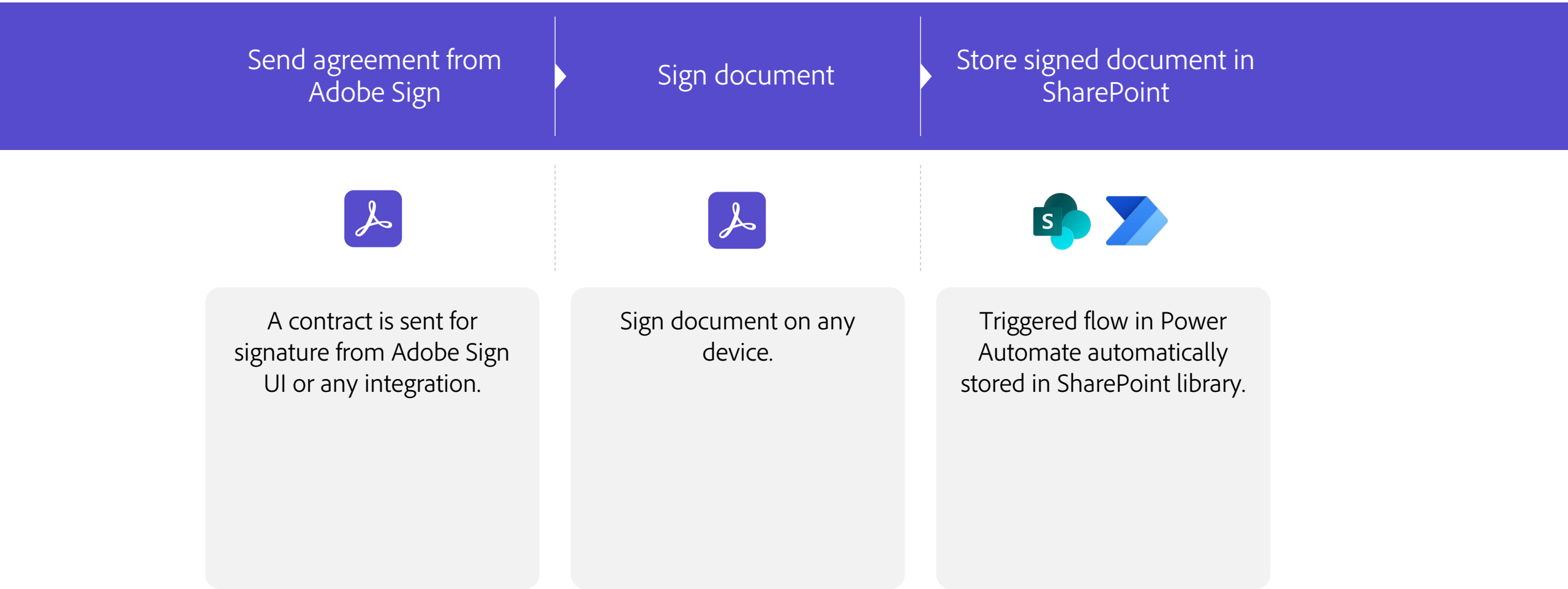
Poll: Which connectors are you most interested in learning more about?

- Adobe PDF Services
- Adobe Sign
- Creative Cloud



Demo

Use-case 1: Store signed documents in SharePoint automatically



Microsoft Power Automate | Mi x +

https://canada.flow.microsoft.com/en-us/

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Take care of what's important. Automate the rest.

Create automated workflows with Microsoft Power Automate.

[Watch a quick video](#)

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By Microsoft

Instant19212

Notify a channel when the status of a task in Planner updates

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Start an approval in Teams when a file is added to a SharePoint folder

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Adobe Sign

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https://canada.flow.microsoft.com/en-us/connectors/shared_adobesign/adobe-sign/

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Triggers - A trigger is an event that starts a flow



When a new agreement is created



When an agreement is sent to a participant



When an agreement workflow is completed successfully



When an event occurs



When the state of an agreement changes



Save an Adobe Sign completed agreement to SharePoint library

By Adobe

Automated2464



Get signatures for a selected SharePoint file

By Adobe

Instant1976



Get signatures on a new file in SharePoint

By Adobe

Automated1418



Get signatures for a new SharePoint item using Adobe Sign Library

By Adobe

Automated674



Get signatures on a selected file in SharePoint

By Adobe

Instant562



Update Dynamics Agreement record on agreement state change in Adobe Sign

By Adobe

Automated541



Save an Adobe Sign completed agreement to OneDrive for Business

By Adobe

Automated490



Get form data from a completed agreement of Adobe Sign in JSON format

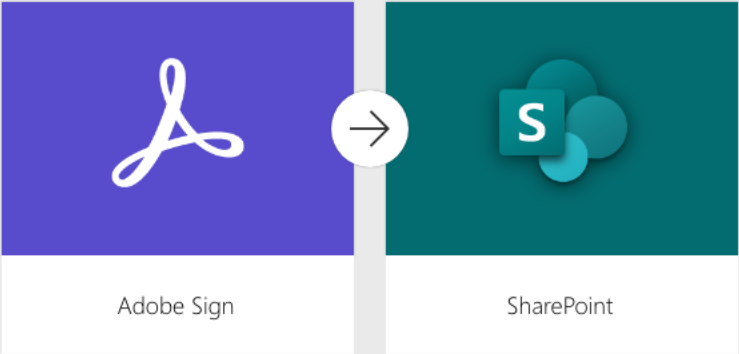
By Adobe

Automated487

https://canada.flow.microsoft.com/en-us/galleries/public/templates/20d2335fd5af40a9a622199f31e1dad3/save-an-adobe-sign-completed-agreement-to-sharepoint-library/

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Save an Adobe Sign completed agreement to SharePoint library



Whenever the agreement workflow gets completed, save the final copy in a SharePoint library.

This flow will connect to:

	Adobe Sign	Adobe Sign	✓	⋮
	SharePoint Permissions	bvanderb@document...	✓	⋮

Continue

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Save an Adobe Sign completed agreement to SharePoint library

When an agreement workflow is completed successfully

Name

The name of the trigger

Scope

Any of my agreements

Agreement Name/ID

Specify only when "Scope" is "A specific agreement". Select an agreement

Show advanced options

↓

Create file

Site Address

Example: https://contoso.sharepoint.com/sites/sitename

Folder Path

Must start with an existing library. Add folders if needed

File Name

Agreement Na... -signed.pdf

File Content

Agreement Sig...

+ New step

Save

https://canada.flow.microsoft.com/manage/environments/Default-b4c872e0-3a8a-4edd-9ba1-1fbe0186d9e8/flows

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Save an Adobe Sign completed agreement to SharePoint library

When an agreement workflow is completed successfully

Name

The name of the trigger

Scope

Any of my agreements

Any agreement in my account

Any agreement in my group

Any of my agreements

A specific agreement

Enter custom value

Create file

Site Address

Example: https://contoso.sharepoint.com/sites/sitename.

Folder Path

Must start with an existing library. Add folders if needed.

File Name

Agreement Na... -signed.pdf

File Content

Agreement Sig...

+ New step

Save

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Save an Adobe Sign completed agreement to SharePoint library

When an agreement workflow is completed successfully

NameSigned Agreements

ScopeAny agreement in my account

Agreement Name/IDSpecify only when "Scope" is "A specific agreement". Select an agreement

Show advanced options

Create file

Site AddressHR - https://documentcloud.sharepoint.com/sites/HR

Folder Path/Shared Documents/Demos

File NameAgreement Na... -signed.pdf

File ContentAgreement Sig...

+ New step

Save

Adobe Sign, an Adobe Document Cloud Service

https://benprojecteddemo.na1.echosign.com/public/compose

Sign in

Adobe Sign

HomeSendManageReportsAccount

adobesigndemo+new@outloo...

Get documents signed

Send an agreement to others for e-signing, approval, or other processing.

Send from:

Default Group (Primary Group)

Recipients*

Complete in Order

Complete in Any Order

Add Me

Add Recipient Group

1

adobesigndemo+john@outlook.com

Email

2

Enter recipient email

Show CC

Message*

Contract

Please review and complete Contract.

Files*

Contract.docx

Drag More Files Here

Options

Password Protect

Set Reminder

Recipients' Language

English: US

Preview & Add Signature Fields

Next

Language

English: US

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In pellentesque faucibus vestibulum. Nulla at nulla justo, eget luctus tortor. Nulla facilisi. Duis aliquet egestas purus in blandit. Curabitur vulputate, ligula lacinia scelerisque tempor, lacus lacus ornare ante, ac egestas est urna sit amet arcu. Class aptent taciti sociosqu ad litora torquent per conubia nostra, per inceptos himenaeos. Sed molestie augue sit amet leo consequat posuere. Vestibulum ante ipsum primis in faucibus orci luctus et ultrices posuere cubilia Curae; Proin vel ante a orci tempus eleifend ut et magna. Lorem ipsum dolor sit amet, consectetur adipiscing elit. Vivamus luctus urna sed urna ultricies ac tempor dui sagittis. In condimentum facilisis porta. Sed nec diam eu diam mattis viverra. Nulla fringilla, orci ac euismod semper, magna diam porttitor mauris, quis sollicitudin sapien justo in libero. Vestibulum mollis mauris enim. Morbi euismod magna ac lorem rutrum elementum. Donec viverra auctor lobortis.

★
Signature

Full Name

Date _____

adobesigndemo+john...
(Signer)

- Signature
- Initials
- Signature Block
- Stamp

Data Fields

Transaction Fields

Back Send

Language English: US ▼



"Contract" has been successfully sent
for signature

A copy has also been sent to you at adobesigndemo+new@outlook.com for your records.
"Contract" was sent for signature to adobesigndemo+john@outlook.com.
As soon as the agreement is complete, all eligible parties will be e-mailed PDF copies.

Reminders

There are no reminders set for this document.

You will be alerted:

- If the document you sent has **not been viewed** by Aug 18 at 5:46 AM.
- If the document you sent has **not been signed** by Aug 18 at 9:46 PM.

[Change alert settings](#)

What's next?

[Send Another Document](#)[Manage This Agreement](#)

All agreements that are not completed within 365 days will be automatically expired.



Favorites

Inbox 234

Sent Items

Drafts

Deleted Items

Add favorite

Folders

Inbox 234

Junk Email 1

Drafts

Sent Items

Deleted Items

Archive

Notes

Conversation Hist...

Demo

RSS Feeds

New folder

Groups

New group

You have 5 GB of free OneDrive storage

Inbox

Filter

AS Adobe Sign

Contract has been sent out for sig... 9:46 PM

Your Agreement Has Been Sent for Signature!...

Contract.pdf

adobesigndemo+new@outlook.com

Signature requested on "Contract" 9:46 PM

Please review and complete Contract. adobesi...

AS Adobe Sign

Offer Letter - Sonja Alvarez has b... 2:40 PM

Your Agreement Has Been Sent for Signature!...

Offer Letter - So...

AS Adobe Sign

Offer Letter - Sonja Alvarez has b... 2:38 PM

Your Agreement Has Been Sent for Signature!...

Offer Letter - So...

AS Adobe Sign

Offer Letter - Sonja Alvarez has b... 2:36 PM

Your Agreement Has Been Sent for Signature!...

Offer Letter - So...

AS Adobe Sign

BYOD between Projected, John E... 11:02 AM

BYOD between Projected, John Echostone an...

BYOD - signed....

P Projected

Completed: "BYOD" 11:02 AM

Attached is the final agreement for your refer...

BYOD - signed....

P Projected

Completed: "BYOD" 11:02 AM

Attached is the final agreement for your refer...

Signature requested on "Contract"

A adobesigndemo+new@outlook.com <echosign@echosig n.com>

Tue 8/17/2021 9:46 PM

To: adobesigndemo+john@outlook.com

Adobe Sign

adobesigndemo+new@outlook.com requests your signature on
Contract

Review and sign

Please review and complete Contract.

adobesigndemo+new@outlook.com

After you sign **Contract**, all parties will receive a final PDF copy by email.

Don't forward this email: If you don't want to sign, you can **delegate** to someone else.

POWERED BY
Adobe Sign

By proceeding, you agree that this agreement may be signed using electronic or handwritten signatures.

To ensure that you continue receiving our emails, please add echosign@echosign.com to your address book or safe list.

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Review and Sign

https://benprojecteddemo.na1.echosign.com/public/esign?tsid=CBFCIBAA3AAABlqZhDlf_-EQghDWLEvw2gSQHkiD9Sh5lvRPOG_N9doJs8cyjBRISsiD1aGe_7NGAPSKsEZ5B7s3VKIfLzxC4ybQVJ5&

Adobe Sign

Options

Contract

Next required field 1

Start

Duis aliquet egestas purus in blandit. Curabitur vulputate, ligula lacinia scelerisque tempor, lacus lacus ornare ante, ac egestas est urna sit amet arcu. Class aptent taciti sociosqu ad litora torquent per conubia nostra, per inceptos himenaeos. Sed molestie augue sit amet leo consequat posuere. Vestibulum ante ipsum primis in faucibus orci luctus et ultrices posuere cubilia Curae; Proin vel ante a orci tempus eleifend ut et magna. Lorem ipsum dolor sit amet, consectetur adipiscing elit. Vivamus luctus urna sed urna ultricies ac tempor dui sagittis. In condimentum facilisis.

In pellentesque faucibus vestibulum. Nulla at nulla justo, eget luctus tortor. Nulla facilisi. Duis aliquet egestas purus in blandit. Curabitur vulputate, ligula lacinia scelerisque tempor, lacus lacus ornare ante, ac egestas est urna sit amet arcu. Class aptent taciti sociosqu ad litora torquent per conubia nostra, per inceptos himenaeos. Sed molestie augue sit amet leo consequat posuere. Vestibulum ante ipsum primis in faucibus orci luctus et ultrices posuere cubilia Curae; Proin vel ante a orci tempus eleifend ut et magna. Lorem ipsum dolor sit amet, consectetur adipiscing elit. Vivamus luctus urna sed urna ultricies ac tempor dui sagittis. In condimentum facilisis porta. Sed nec diam eu diam mattis viverra. Nulla fringilla, orci ac euismod semper, magna diam porttitor mauris, quis sollicitudin sapien justo in libero. Vestibulum mollis mauris enim. Morbi euismod magna ac lorem rutrum elementum. Donec viverra auctor lobortis.

SIGNATURE

★

Click here to sign

Signature

Full Name

Aug 17, 2021

Date

1 / 1

⏮ ⏪ ⏩ ⏭

⌕

Language English: US

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TypeDrawImageMobile

sign

John Echostone

Clear

CloseApply

SIGNATURE

John

John (Aug 17, 2021)

Signature

John

Full Name

Aug 17, 2021

Date

Review and Sign

https://benprojecteddemo.na1.echosign.com/public/esign?tsid=CBFCIBAA3AAABlqZhDlf_-EQghDWLEvw2gSQHkiD9Sh5lvRPOG_N9doJs8cyjBRISsiD1aGe_7NGAPSKsEZ5B7s3VKIfLzxC4ybQVJ5&

Adobe Sign

Options

Contract

Required fields completed

Duis aliquet egestas purus in blandit. Curabitur vulputate, ligula lacinia scelerisque tempor, lacus lacus ornare ante, ac egestas est urna sit amet arcu. Class aptent taciti sociosqu ad litora torquent per conubia nostra, per inceptos himenaeos. Sed molestie augue sit amet leo consequat posuere. Vestibulum ante ipsum primis in faucibus orci luctus et ultrices posuere cubilia Curae; Proin vel ante a orci tempus eleifend ut et magna. Lorem ipsum dolor sit amet, consectetur adipiscing elit. Vivamus luctus urna sed urna ultricies ac tempor dui sagittis. In condimentum facilisis.

In pellentesque faucibus vestibulum. Nulla at nulla justo, eget luctus tortor. Nulla facilisi. Duis aliquet egestas purus in blandit. Curabitur vulputate, ligula lacinia scelerisque tempor, lacus lacus ornare ante, ac egestas est urna sit amet arcu. Class aptent taciti sociosqu ad litora torquent per conubia nostra, per inceptos himenaeos. Sed molestie augue sit amet leo consequat posuere. Vestibulum ante ipsum primis in faucibus orci luctus et ultrices posuere cubilia Curae; Proin vel ante a orci tempus eleifend ut et magna. Lorem ipsum dolor sit amet, consectetur adipiscing elit. Vivamus luctus urna sed urna ultricies ac tempor dui sagittis. In condimentum facilisis porta. Sed nec diam eu diam mattis viverra. Nulla fringilla, orci ac euismod semper, magna diam porttitor mauris, quis sollicitudin sapien justo in libero. Vestibulum mollis mauris enim. Morbi euismod magna ac lorem rutrum elementum. Donec viverra auctor lobortis.

SIGNATURE

Click to change

John Echostone

John Echostone (Aug 17, 2021)

Signature

John Echostone

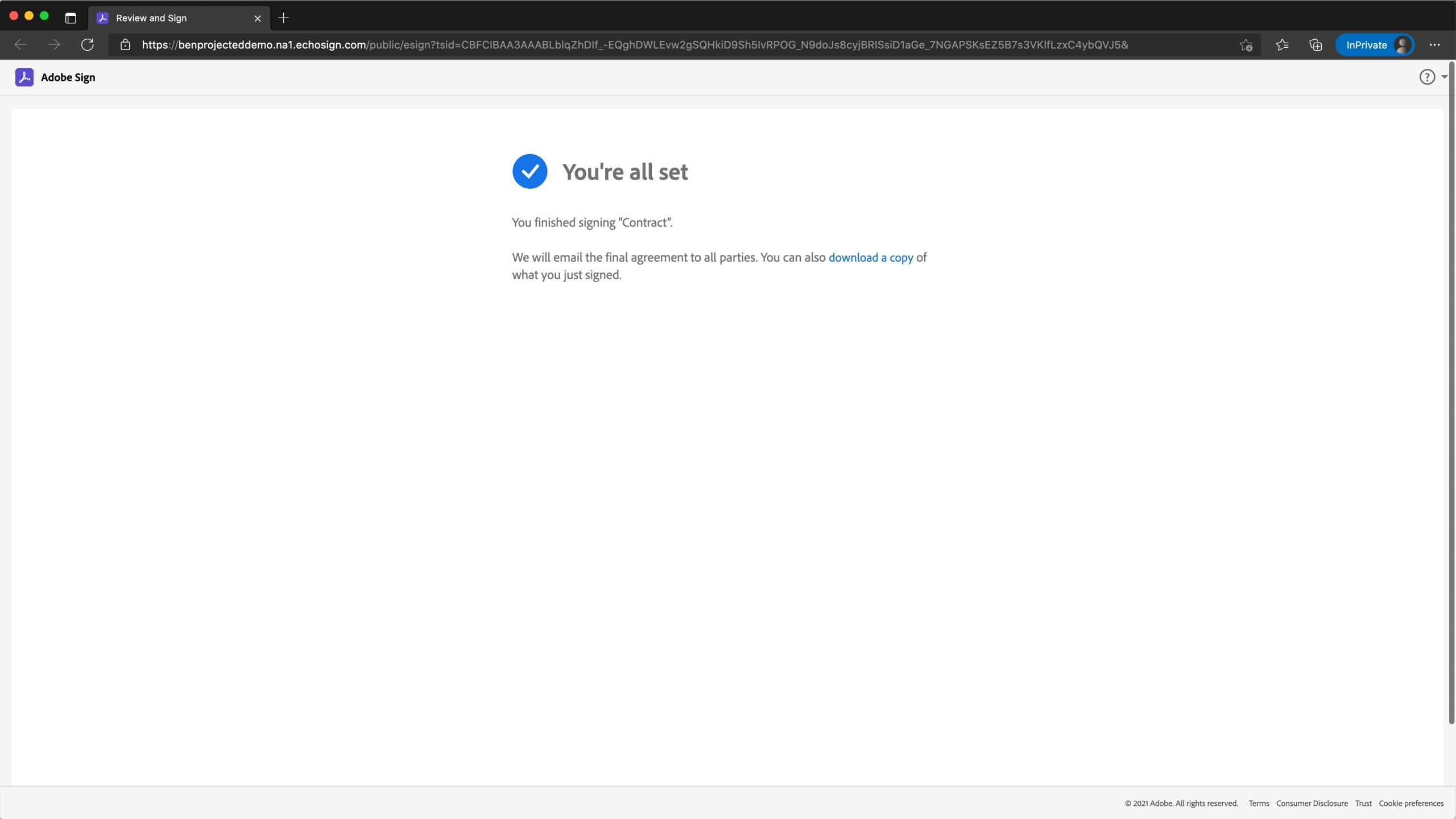
Full Name

Aug 17, 2021

Date

By signing, I agree to both this agreement and the [Consumer Disclosure](#). My use of Adobe Sign is governed by the [Adobe Terms of Use](#).

Click to Sign



You're all set

You finished signing "Contract".

We will email the final agreement to all parties. You can also [download a copy](#) of what you just signed.

🏠

🌐

📁

📄

H

Document Repository

Private group

★ Following

👤 2 members

Home

Candidates

Documents

Shared with us

Offices

Facilities

Site contents

Recycle bin

Edit

+ New

↑ Upload

📄 Edit in grid view

🔗 Share

🔗 Copy link

↺ Sync

↓ Download

📁 Add shortcut to OneDrive

📄 Export to CSV

🔗 Power Apps

⚙️ Automate

⋮

📄 All Documents

🔍

ⓘ

🔗

Documents > Signed Documents

Name	Modified	Modified By	+ Add column
Contract-signed.pdf	A few seconds ago	Alex Wilber	

📁 Signed Documents

Has access

4

Manage access

Properties

Edit all

📄 Title

Enter value here

Name *

Signed Documents

More details

🗨️ Add real-time chat

×

Add Microsoft Teams to collaborate in real-time and share resources across Microsoft 365 with your team. ⓘ

Add Microsoft Teams

Return to classic SharePoint

Use case II: Managing candidates with SharePoint and Power Automate

Manage candidates in
SharePoint list



A new customer is added
to SharePoint as a new
list item.

Generate and send offer
letter for approval from
hiring manager



Power Automate
automatically triggers
approval workflow, using
Adobe Sign "Get a signature
for a new SharePoint item"
template in Power
Automate.

Capture e-signatures



Customer opens the
agreement and signs
with Adobe Sign.

Power Automate returns
completed agreement
to SharePoint.



Once the agreement is
completed, Power Automate
automatically triggers a
workflow to save it to a
SharePoint folder, using an
Adobe Sign template in
Power Automate.

+ New

Edit in grid view

Share

Export to CSV

Automate

Integrate

Recruitment tracker

First Name	Last Name	Position	Candidate Email	Salary	Progress	Recruiter	Application date	Phone
Jerry	Smith	Project manager			Top pick	Alex Wilber	April 26	April 1
Rebecca	Cameron	Designer	johnnyechostone+sonja@gmail.com	\$60,000	Offer in review	Alex Wilber		
Sonja	Alvarez	Project manager	johnnyechostone+sonja@gmail.com	\$80,000.23	Offer in review	Megan Bowen doc	May 31	May 3

Recruitment tracker

Has access

4

Manage access

More details

Add real-time chat

Add Microsoft Teams to collaborate in real-time and share resources across Microsoft 365 with your team.

[Add Microsoft Teams](#)

[Return to classic SharePoint](#)

Microsoft Teams

https://teams.microsoft.com/_#/apps/7c316234-ded0-4f95-8a83-8453d0876592/sections/approvals

☆

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🔖

🔒

Sign in

⋮

⋮

Microsoft Teams

🔍 Search

⋮

6

Activity

Chat

Teams

Calendar

Calls

Files

Approvals

⋮

⋮

Approvals

Adobe Sign

Approvals

Request title

Status

Created

Sent by

Sent to

Offer Letter for Jerry Smith

Requested

8/10/2021, 10:38:47 PM

AW

Alex Wilber

AW

Alex Wilber

Offer Letter for Jerry Smith

Canceled

8/10/2021, 10:32:02 PM

AW

Alex Wilber

AW

Alex Wilber

Conrad Simms rejected Offer Letter for Sonja Alvarez

Regenerate d...

6/2/2021, 8:29:16 PM

AW

Alex Wilber

AW

Alex Wilber

Filter

Adobe Document Cloud (default)

⌵

+

New approval request

⋮

Microsoft Teams

Search

6

Activity

Chat

Teams

Calendar

Calls

Files

Approvals

...

Apps

Help

https://teams.microsoft.com/_#/apps/7c316234-ded0-4f95-8a83-8453d0876592/sections/approvals

Sign in

Microsoft Teams

Approvals

Received

Sent

New approval request

Filter Adobe Document Cloud (default)

Approvals

Adobe Sign

Approvals

Request title

Offer Letter for Jerry Smith

Offer Letter for Jerry Smith

Conrad Simms rejected Offer Letter for Sonja A

Created

8/10/2021, 10:38:47 PM

8/10/2021, 10:32:02 PM

6/2/2021, 8:29:16 PM

Sent by

AW Alex Wilber

AW Alex Wilber

AW Alex Wilber

Sent to

AW Alex Wilber

AW Alex Wilber

AW Alex Wilber

Approvals

Approval request details

Requested

Offer Letter for Jerry Smith

Offer Letter

Candidate Name: Jerry Smith

Position: John Smith

Salary: 80000

Signing Bonus:30000

Attachments

View Offer Letter

https://documentcloud.sharepoint.com/b/s/HR/EUkh_O9rTsNokB...

Comments

If needed, add your comments here

Cancel request

Follow up

Reject

Approve

Capture signature

Capture signature

Microsoft Office Home

Edit your flow | Power Automate

←

→

↺

https://canada.flow.microsoft.com/manage/environments/Default-b4c872e0-3a8a-4edd-9ba1-1fbe0186d9e8/flows/50b79533-4614-4002-b3ea-0ad06b7534ae

☆

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Sign in

...

Power Automate

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Send Offer Letter - PC

Save

Flow checker

Test

For a selected item

Site Address

HR - https://documentcloud.sharepoint.com/sites/HR

List Name

Recruitment tracker

Salary

Please enter a number

...

Signing Bonus

Please enter a number

...

+ Add an input

+ ↓

Get file content

?

...

↓

Get item

?

...

↓

Initialize variable

?

...

↓

Generate document from Word template (Preview)

?

...

↓

Create file 2

?

...

↓

Create sharing link for a file or folder

?

...

↓

javascript:void(0)

New

Edit in grid view

Share

Export to CSV

Automate

Integrate

Recruitment tracker

First Name	Last Name	Position	Candidate Email	Salary	Progress	Recruiter	Application date	Phone
Jerry	Smith	Project manager			Top pick	Alex Wilber	April 26	April 1
Rebecca	Cameron	Designer	johnnyechostone+sonja@gmail.com	\$60,000	Offer in review	Alex Wilber		
Sonja	Alvarez	Project manager	johnnyechostone+sonja@gmail.com	\$80,000.23	Offer in review	Megan Bowen doc	May 31	May 3

Recruitment tracker

Has access

4

Manage access

More details

Add real-time chat

Add Microsoft Teams to collaborate in real-time and share resources across Microsoft 365 with your team.

[Add Microsoft Teams](#)

[Return to classic SharePoint](#)

Microsoft Office Home

Edit your flow | Power Automate

HR - Recruitment tracker - All

https://documentcloud.sharepoint.com/sites/HR/Lists/Recruitment%20tracker/AllItems.aspx

Sign in

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Site contents

Recycle bin

Edit

HR

Private group

Following

2 members

+ New

Edit

Edit in grid view

Share

Copy link

Comment

Delete

Automate

Request sign-off

Set a reminder

Offer Letter (Papercuts) - To Edit

Send Document to Candidate

Send Offer Letter

Send Offer Letter - PC

Send Welcome Packet (Papercuts)

+ Create a rule

Manage rules

1 selected

All Items

Recruitment tracker

First Name	Last Name	Position	Candidate Email
Jerry	Smith	Project manager	
Rebecca	Cameron	Designer	johnnyechostone+sonja@gmail.com
Sonja	Alvarez	Project manager	johnnyechostone+sonja@gmail.com

Recruiter	Application date	Phone screen date
Alex Wilber	April 26	April 30
Alex Wilber		
Megan Bowen doc	May 31	May 31

Has access

Manage access

Properties

Edit all

First Name

Jerry

Last Name

Smith

Position

Project manager

Email

John Smith

Progress

Top pick

Recruiter

Alex Wilber

Application date

April 26

Phone screen date

More details

Add real-time chat

Add Microsoft Teams to collaborate in real-time and share resources across Microsoft 365 with your team.

Add Microsoft Teams

Return to classic SharePoint

Microsoft Office Home

Edit your flow | Power Automate

HR - Recruitment tracker - All

https://documentcloud.sharepoint.com/sites/HR/Lists/Recruitment%20tracker/AllItems.aspx

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Facilities

Site contents

Recycle bin

Edit

HR

+ New

Edit

Edit in grid view

Share

Copy link

Comment

Delete

Automate

Recruitment tracker

	First Name	Last Name	Position	Candidate Email	Salary	Progress	Recruiter	Application date
✓	Jerry	Smith	Project manager			Top pick	Alex Wilber	April 26
	Rebecca	Cameron	Designer	johnnyechostone+sonja@gmail.com	\$60,000	Offer in review	Alex Wilber	
	Sonja	Alvarez	Project manager	johnnyechostone+sonja@gmail.com	\$80,000.23	Offer in review	Megan Bowen doc	May 31

Add real-time chat

Add Microsoft Teams

Return to classic SharePoint

Run flow

Send Offer Letter - PC

Owner: Alex Wilber

Salary *

80000

Signing Bonus *

2000

This flow uses SharePoint, Adobe PDF Services, Adobe Sign, and Approvals.

[Review connections and actions](#)

Run flow

Cancel

Activity

Chat

Teams

Calendar

Calls

Files

Approvals

...

Apps

Help

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Microsoft Teams

Search

Sign in

Approvals

Received

Sent

New approval request

Filter

Adobe Document Cloud (default)

Approvals

Adobe Sign

Approvals

Request title	Status	Created	Sent by	Sent to
Offer Letter for Jerry Smith	Requested	8/10/2021, 10:38:47 PM	AW Alex Wilber	AW Alex Wilber
Offer Letter for Jerry Smith	Canceled	8/10/2021, 10:32:02 PM	AW Alex Wilber	AW Alex Wilber
Conrad Simms rejected Offer Letter for Sonja Alvarez	Regenerate d...	6/2/2021, 8:29:16 PM	AW Alex Wilber	AW Alex Wilber

Microsoft Teams

Search

6

Activity

Chat

Teams

Calendar

Calls

Files

Approvals

...

Apps

Help

https://teams.microsoft.com/_#/apps/7c316234-ded0-4f95-8a83-8453d0876592/sections/approvals

Sign in

Microsoft Teams

Approvals

Received

Sent

New approval request

Filter Adobe Document Cloud (default)

Approvals

Adobe Sign

Approvals

Request title

Offer Letter for Jerry Smith

Offer Letter for Jerry Smith

Conrad Simms rejected Offer Letter for Sonja A

Created

8/10/2021, 10:38:47 PM

8/10/2021, 10:32:02 PM

6/2/2021, 8:29:16 PM

Sent by

AW Alex Wilber

AW Alex Wilber

AW Alex Wilber

Sent to

AW Alex Wilber

AW Alex Wilber

AW Alex Wilber

Approvals

Approval request details

Requested

Offer Letter for Jerry Smith

Offer Letter

Candidate Name: Jerry Smith

Position: John Smith

Salary: 80000

Signing Bonus:30000

Attachments

View Offer Letter

https://documentcloud.sharepoint.com/b/s/HR/EUkh_O9rTsNokB...

Comments

If needed, add your comments here

Cancel request

Follow up

Reject

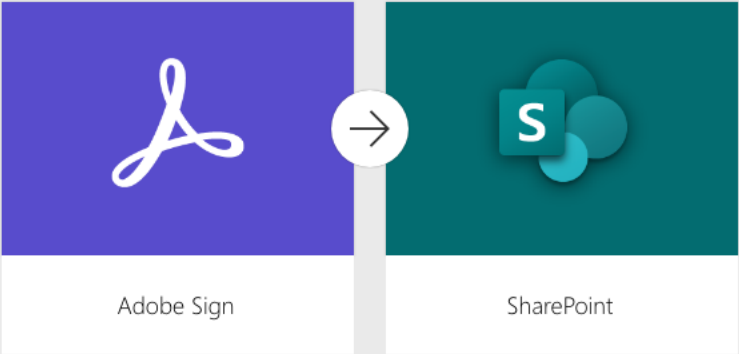
Approve

Capture signature

Capture signature

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- Process advisor
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Save an Adobe Sign completed agreement to SharePoint library



Whenever the agreement workflow gets completed, save the final copy in a SharePoint library.

This flow will connect to:

	Adobe Sign	Adobe Sign	✓	...
	SharePoint Permissions	bvanderb@document...	✓	...

Continue

Create your flow | Power Automate

Go back to previous page

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Save an Adobe Sign completed agreement to SharePoint library

When an agreement workflow is completed successfully

Name

The name of the trigger

Scope

Any of my agreements

Agreement Name/ID

Specify only when "Scope" is "A specific agreement". Select an agreement

Show advanced options

↓

Create file

Site Address

Example: https://contoso.sharepoint.com/sites/sitename

Folder Path

Must start with an existing library. Add folders if needed

File Name

Agreement Na... -signed.pdf

File Content

Agreement Sig...

+ New step

Save

https://canada.flow.microsoft.com/manage/environments/Default-b4c872e0-3a8a-4edd-9ba1-1fbe0186d9e8/flows

Create your flow | Power Automate

https://canada.flow.microsoft.com/manage/environments/Default-b4c872e0-3a8a-4edd-9ba1-1fbe0186d9e8/flows/new?gallery=public&template=20d2335fd5af40a9a622199f31e1dad3&connection.shared_ad...

Power Automate

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Save Flow checker Test

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Save an Adobe Sign completed agreement to SharePoint library

When an agreement workflow is completed successfully

Name

The name of the trigger

Scope

Any of my agreements

Any agreement in my account

Any agreement in my group

Any of my agreements

A specific agreement

Enter custom value

Agreement Name/ID

Show advanced options

Create file

Site Address

Example: https://contoso.sharepoint.com/sites/sitename.

Folder Path

Must start with an existing library. Add folders if needed.

File Name

Agreement Na... -signed.pdf

File Content

Agreement Sig...

+ New step

Save

Create your flow | Power Automate

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Save an Adobe Sign completed agreement to SharePoint library

When an agreement workflow is completed successfully

NameSigned Agreements

ScopeAny agreement in my account

Agreement Name/IDSpecify only when "Scope" is "A specific agreement". Select an agreement

Show advanced options

Create file

Site AddressHR - https://documentcloud.sharepoint.com/sites/HR

Folder Path/Shared Documents/Demos

File NameAgreement Na... -signed.pdf

File ContentAgreement Sig...

+ New step

Save

Send for Signature

Sign

Show signed document in SharePoint

Google
Calenda

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adobe

All connectors

Recently added connectors



Adobe PDF Ser...
PREMIUM



Adobe Sign



Adobe Creative...
PREMIUM

All connectors



Adobe Creative...
PREMIUM



Adobe PDF Ser...
PREMIUM



Adobe Sign

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Pricing

Adobe Sign | Microsoft Power

+

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https://canada.flow.microsoft.com/en-us/connectors/shared_adobesign/adobe-sign/

★

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⚙️

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⋮

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Triggers - A trigger is an event that starts a flow



When a new agreement is created



When an agreement is sent to a participant



When an agreement workflow is completed successfully



When an event occurs



When the state of an agreement changes



Save an Adobe Sign completed agreement to SharePoint library

By Adobe

Automated2464



Get signatures for a selected SharePoint file

By Adobe

Instant1976



Get signatures on a new file in SharePoint

By Adobe

Automated1418



Get signatures for a new SharePoint item using Adobe Sign Library

By Adobe

Automated674



Get signatures on a selected file in SharePoint

By Adobe

Instant562



Update Dynamics Agreement record on agreement state change in Adobe Sign

By Adobe

Automated541



Save an Adobe Sign completed agreement to OneDrive for Business

By Adobe

Automated490



Get form data from a completed agreement of Adobe Sign in JSON format

By Adobe

Automated487

https://canada.flow.microsoft.com/en-us/galleries/public/templates/20d2335fd5af40a9a622199f31e1dad3/save-an-adobe-sign-completed-agreement-to-sharepoint-library/

Demo

- **Adobe Sign and Adobe PDF Services for Power Automate**



Poll: Which scenario you just saw would impact your organization the most?

- Automatically storing documents from Adobe Sign
- Generating documents dynamically from data
- Automatically sending for signature and approval
- Chat bots

Document workflows exist across every function

Sales

- Contracts and agreements
- Proposals and quotes
- Application forms

Remote Work

- Applications
- Policy changes
- Contracts and agreements
- Authenticated signatures

Marketing

- Customer onboarding
- Self-service
- Marketing contracts
- Release forms

Legal

- Contract management
- Nondisclosure agreements
- Policy management

Product Management

- Change authorization
- Requirement acceptance
- Roadmap approval

HR

- Offer packages
- Employee onboarding
- Benefits enrollment and policies
- Self-service

Finance

- Budget approvals
- Travel/spend authorization
- Reimbursement requests
- Invoice approval

IT

- Vendor agreements
- Asset management
- Change requests



Benefits from Microsoft Perspective



IOWA STATE UNIVERSITY FOUNDATION

“Adobe Sign was the only solution we found that had a strong vision of integration into existing Microsoft workflows, we’re using familiar tools to do more and work faster.”

Dave Thalacker

Ph.D., Senior Director of IT Operations and Network Security, Iowa State University Foundation

The key to success: seamless integration

SOLUTIONS

Adobe Document Cloud, Adobe Creative Cloud

Microsoft SharePoint, Microsoft Teams, Microsoft Power Automate

RESULTS



Puts funds in the hands of recipients faster by **shortening approvals** by 13 days



Leverages **Microsoft integration** to reduce errors and manual administrative tasks



30% reduction in **printing** leading to lower costs and less paper waste



Painless deployment with flexible workflows running through familiar tools



Creativity & Design ▾

PDF & E-signatures ▾

Marketing & Commerce ▾

Help & Support ▾

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Adobe Sign

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Free trial

Plans & pricing



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that works for you.

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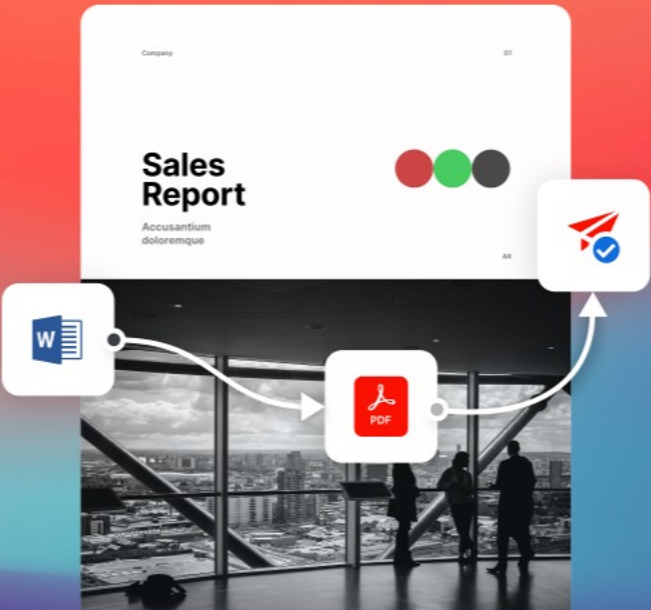
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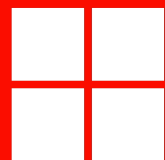


Q&A





Adobe



Microsoft